**Provider Application Participant Screen**

**USER STORY: As a Provider Applicant, I would like to create a new Provider Application so that details about the Application Participants can be added.**

**STATIC CONTENT**

* App Name (Logo): Family Now

Visual screen elements

* Screen Title: Application Participants Screen
* Sub headers: Application Participants, Please submit the following details to add an Application Participant
* Left Navigation Links : None
* Top Wizard Links: Application Type, Application Participants (Highlighted), Address Information, Foster Care/Adoption History, Preferences, Supporting Documentation, References, Application Summary
* Trigger Action: User selects the ‘Save &Continue’ button on the Application Type screen OR user selects the Application Participants link from the top wizard.

**FORM FIELDS**

* Application Participants (Total : <Count of the total number of application participants>)
  + Field label: Application Participants
  + Field Type: Header
  + Field Options: List View of the Application Participants
  + Default Value: None
* Name (Read Only)
  + Field Label: Name
  + Field Type: Text
  + Field Options: None
  + Default Value: None
* ID (Read Only)
  + Field label: ID
  + Field Type: Numeric
  + Field Options: None
  + Default Value: None
* Gender (Read Only)
  + Field label: Gender
  + Field Type: Text Field.
  + Field Options: None
  + Default Value: None
* DOB (Read Only)
  + Field label: DOB
  + Field Type: Date Field (MM/DD/YYYY)
  + Field Options: None
  + Default Value: None
* Age (Read Only)
  + Field label: Age
  + Field Type: Numeric
  + Field Options: None
  + Default Value: None
* Role (Read Only)
  + Field label: Role
  + Field Type: Text Field
  + Field Options: None
  + Default Value: None
* Please submit the following details to add an Application Participant (Read Only)
  + Field label: Please submit the following details to add an Application Participant
  + Field Type: Header
  + Field Options: None
  + Default Value: None
* Basic Details (All the fields are Mandatory) (Read Only)
  + Field label: Basic Details (All the fields are Mandatory)
  + Field Type: Sub Header
  + Field Options: None
  + Default Value: None
* Applicant Role
  + Field label: Applicant Role
  + Field Type: Drop Down
  + Field Options: Domain Code -> ApplicationRoleType
  + Default Value: Applicant 1
  + Validation: Mandatory Field; Only one participant can be added with a role of ‘Applicant 1’ ; Only one participant can be added with a role of ‘Applicant 2’; There should be at least one participant with a role of Applicant 1 to move to the next step of the wizard.
  + Error message1: ‘Please enter the Applicant Role before saving the record.’

Error message2: ‘Only one participant with a role of Applicant 1 can be added’.

Error message3: ‘Only one participant with a role of Applicant 2 can be added’.

Error message4: ‘At least one participant with a role of Applicant 1 should be there to move to the next step of the Wizard’.

* First Name
  + Field label: First Name
  + Field Type: Text Field
  + Textbox limit: 100
  + Textbox validation: Mandatory Field
  + Error message: ‘Please enter the First Name of the Application participant before saving the record.’
* Last Name
  + Field label: First Name
  + Field Type: Text Field
  + Textbox limit: 100
  + Textbox validation: Mandatory Field
  + Error message: ‘Please enter the Last Name of the Application participant before saving the record.’
* Gender
  + Field label: Gender
  + Field Type: Drop Down
  + Field Options : Domain Code ->GenderCode
  + Default Value : None
  + Validation: Mandatory Field
  + Error message: ‘Please enter the Gender of the Application participant before saving the record.’
* DOB
  + Field label: DOB
  + Field Type: Date Field
  + Field Options : Date Picker
  + Validation: Mandatory Field , Cannot be a future date
  + Error message1: ‘Please enter the DOB of the Application participant before saving the record.’

Error message2: ‘The DOB of the Application participant cannot be a future date.’

* Race/Ethnicity
  + Field label: Race/Ethnicity
  + Field Type: Drop Down
  + Field Options : Domain Code -> Race
  + Validation: Mandatory field
  + Error message: ‘Please enter the Race of the Application participant before saving the record.’
* Highest Level of Education Completed
  + Field label: First Name
  + Field Type: Drop Down
  + Field Options : Domain Code -> EducationLvlCode
  + Validation: Mandatory Field
  + Error message: ‘Please enter the Highest Level of Education Completed information of the Application participant before saving the record.’

Home/Mobile Phone

* + Field label: Home/Mobile Phone
  + Field Type: Text Field
  + Text Box Limit: 12
  + Validation: Mandatory Field, Must be a number only
  + Error message1: ‘Please enter the Home/Mobile Phone information of the Application participant before saving the record.’

Error Message2: ‘Please enter only numbers in the Home/Mobile Phone field’

* Employment Details (Read Only)
  + Field label: Employment Details
  + Field Type: Sub Header
  + Field Options: None
* Default Value: None
* Validations: This section is by default displayed in collapsed mode. User has to expand it using the ‘+’ sign to enter the information.
* Unemployed
  + Field label: Unemployed
  + Field Type: Checkbox
* Employer Name
  + Field label: Employer Name
  + Field Type: Text Field
  + Text Box Limit : 60
* Address Line 1
  + Field label: Address Line 1
  + Field Type: Text Field
  + Text Box Limit : 100
* Address Line 2
  + Field label: Address Line 2
  + Field Type: Text Field
  + Text Box Limit : 30
* City
  + Field label: City
  + Field Type: Text Field
  + Text Box Limit : 60
* State Code
  + Field label: State Code
  + Field Type: Drop Down
  + Field Options : Domain Code ->State
* Zip Code
  + Field label: Employer Zip Code
  + Field Type: Text Field
  + Text Box Limit : 5
  + Validation : Should be a 5 digit number

Error Message: ‘The Zip Code should be a 5 digit number’

* Occupation
  + Field label: Occupation
  + Field Type: Text Field
  + Text Box Limit : 30
* Work Phone
  + Field label: Work Phone
  + Field Type: Numeric
  + Text Box Limit : 12
  + Validation : Must be a number
  + Error Message : ‘Please enter only numbers in the Work Phone field’
* Annual Income
  + Field label: Annual Income
  + Field Type: Drop Down
  + Field Options : Domain Code -> ANNUAL\_INCOME\_LVL\_CODE
  + Default Value: None

**BUTTONS & LINKS**

* Delete-Button (In the Application Participant Grid)
  + Label: Delete
  + Action: Deletes the selected Application Participant
* ID – Hyperlink (In the Application Participant Grid)
  + Label: ID
  + Action: On click fills the Basic Details and the Employment Details section for the selected Application Participant.
* Save and Add - Button
  + Label: Save and Add
  + Action: Saves the current Application Participants information after doing the validations, displays those details in the Application Participant Grid and resets all the fields of the Basic Details and the Employer Details section so that the user can enter the information about another Application Participant.
* Save and Continue - Button
  + Label: Save and Continue
  + Action: Saves the current Application Participants information after doing the validations and moves to the next tab of the wizard. (In this case, it is the Address tab)
  + Triggers the mandatory checks if all the mandatory information is not entered and does not let the user move to the next screen.
* Cancel - Button
  + Label: Cancel
  + Action: Ignores the unsaved Application Participants information and takes the user back to the My Applications Screen.
* Previous - Button
  + Label: Previous
  + Action: Takes the user to the previous screen of the wizard.
* Clear - Button
  + Label: Clear
  + Action: Clears all the fields on the screen and stays on the same page.

**ACCEPTANCE CRITERIA**

1. If there are no records in the Application Participant Grid, ‘No Records Available’ message should be displayed in the Grid.

2. When the Application Record is saved, the application should be saved in the ‘In-Progress’ status and the Screening Decision Code should be saved as ‘Pending Inquiry’

3. Only one participant with a role of ‘Applicant 1’ can be added.

4. Only one participant with a role of ‘Applicant 2’ can be added.

4. When there are no Application Participants, by default the logged in user’s data will be populated to the Basic Details and the Employment Details section. The Role will also be defaulted to Applicant 1.

The user can edit all the details of the Applicant 1 except Role. (That means the first participant to be added will always be Applicant 1)

6. The Application Participants in the top wizard will display a tick mark when one participant with a role of ‘Applicant 1’ is added.

7. The Application Participant with a role of ‘Applicant 1’ cannot be deleted from the Application Participants Grid. So, no delete icon will be visible for the Applicant 1.

8. After the Applicant 1’s data has been added to the grid, the Applicant Role drop down will display all the values except Applicant 1.

9. IF the user selects Save & Continue when the Applicant 1’s data is already available in the grid, there are two scenarios:

a. The user has not entered all mandatory data for another participant in the Basic Details/Employment Details Section:

In this scenario, an error message should be displayed ---

‘Please fill all the mandatory details for the new application participant OR select CLEAR button to wipe off all the added data and move to the next tab of the wizard.’

b. The user has not entered any data in the Basic Details/Employment Details section:

In this scenario, the user is allowed to move to the next tab of the wizard.

10. If the user checks ‘Unemployed’ checkbox in the Employment Section, all the other fields of the Employment section get disabled.

11. If Applicant 2 is deleted from the Application Participants Screen, then a warning message should be displayed informing the user ‘All the information of Applicant 2, in other tabs, will also be deleted if Applicant 2 is deleted from the Participants List.’ If the user presses OK, then the Applicant 2 data is deleted from Participants tabs as well as from other tabs (in this case, References Tab); It has to be a cascading delete.